

LEED RESOURCES PLC UPDATE
("Leed")

21 April 2017

Leed is pleased to announce the completion of the restructuring of High Mannor Pty Ltd ("High Mannor") as at 1st April 2017 whereupon all the business activities were transferred from High Mannor to the new operating company, Civex Group Pty Ltd ("Civex Group"). Civex Group is wholly-owned by Civex Group Holdings Pty Ltd ("Civex Group Holdings"). Leed will directly and indirectly (through its shareholding in Battalion International Limited) own approximately 33% of Civex Group Holdings.

There has been insufficient time since the restructuring to give a meaningful update on the operations of Civex Group and it is also therefore premature to hold the share auction on Asset Match which had been planned for 27 April 2017. The Directors therefore consider it sensible to postpone the next share auction to July 2017.

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Further information can be found on
www.leedresourcesplc.com and www.assetmatch.com